

California Institute of Technology
MINIMUM OVERHEAD REVIEW AND APPROVAL (MORA)

PI NAME:

DIVISION:

GRANT MANAGER NAME/EXT:

PROPOSAL TITLE:

SPONSOR/DONOR* & PROGRAM NAME:

*If subaward, also list prime sponsor

TOTAL BUDGET REQUESTED

15% Minimum OH Required by Caltech:

a. OH in Budget (as allowed by sponsor/
donor)**:

**** Attach sponsor's overhead policy.**

b. Professorial salaries & benefits in budget:

c. OH from discretionary funds:

PTA:

d. GB relief from tuition remission over 66%:

e. GB relief other:

Total OH + GB Relief: (a. - e.)

Effective OH Rate:

Tuition Remission Rate to apply:

Reason for effective OH rate of less than 15%:

OH Assessment Options:

Assessed off the top

Assessed on actual costs

COMMENTS:

PI Approval (Optional) :

Date:

Chair Approval (Required if effective OH rate is less than 15%):

Date:

Provost Approval:

Date:

cc:
Sponsored Research
Gift & Endowment Accounting
Budget Office
Development & Institute Relations
Division